

COMMON BID CUM  
APPLICATION FORM

## PRINCE PIPES AND FITTINGS LIMITED - INITIAL PUBLIC OFFER - R

Registered Office: Plot No.1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa 403 530, India  
 Corporate Office: 8th Floor, The Ruby, Senapati Bapat Marg (Tulsi Pipe Road), Dadar West, Mumbai 400 028, Maharashtra, India  
 Contact Person: Pravin Jogani, Company Secretary and Compliance Officer. Telephone: +91 22 66022222; Facsimile: +91 22 66022220  
 E-mail: investor@princepipes.com; Website: www.princepipes.com; Corporate Identity Number: U26932GA1987PLC006287

FOR RESIDENT INDIAN BIDDERS, INCLUDING  
 RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS,  
 RETAIL INDIVIDUAL BIDDERS AND ELIGIBLE NRIs  
 APPLYING ON A NON-REPATRIATION BASIS



To,  
 The Board of Directors  
 PRINCE PIPES AND FITTINGS LIMITED

100% BOOK BUILT OFFER

ISIN : INE689W01016

Bid cum  
 Application  
 Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER
		Mr./Ms./M/s. _____
		_____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	Address _____
		_____ Email _____
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	Tel. No. (with STD code) / Mobile _____
		2. PAN OF SOLE / FIRST BIDDER
		_____

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS		<input type="checkbox"/> NSDL <input type="checkbox"/> CDSL	6. INVESTOR STATUS			
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		<input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family - HUF* <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Systemically Important NBFCs <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Fund - NIF <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Venture Capital Fund - VCF <input type="checkbox"/> Alternative Investment Fund - AIF <input type="checkbox"/> Other QIBs - OTH <input type="checkbox"/> Non-Resident Indian - NRI <input type="checkbox"/> (Non-repatriation basis) <input type="checkbox"/> All entities other than QIBs, <input type="checkbox"/> Bodies Corporates and Individuals - NOH				
4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")		5. CATEGORY				
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures only)				<input type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidders <input type="checkbox"/> QIB
		Bid Price	Retail Discount	Net Price	"Cut-off" (Please tick)	
Option 1	8   7   6   5   4   3   2   1	3   2   1	3   2   1	3   2   1	<input type="checkbox"/>	
(OR) Option 2					<input type="checkbox"/>	
(OR) Option 3					<input type="checkbox"/>	

7. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> PART PAYMENT <input type="checkbox"/>	
Amount Blocked (₹ in figures) _____ (₹ in words) _____			
ASBA Bank A/c No. _____			
Bank Name & Branch _____			
OR			
UPI ID (Maximum 45 characters) _____			

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2019	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.	
	1) _____	
	2) _____	
	3) _____	

TEAR HERE

PRINCE PIPES AND FITTINGS LIMITED - INITIAL PUBLIC OFFER - R	PRINCE PIPES AND FITTINGS LIMITED	Acknowledgement Slip for Syndicate Member / Registered Broker / SCSB / CDP / RTAs / Sub Syndicate	Bid cum Application Form No.
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DPID / CLID	PAN of Sole / First Bidder	
Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch		
Received from Mr./Ms./M/s. _____		
Telephone / Mobile _____	Email _____	

TEAR HERE

PRINCE PIPES AND FITTINGS LIMITED - INITIAL PUBLIC OFFER - R	Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Sub Syndicate / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder
	No. of Equity Shares				
	Bid Price				
	Amount Blocked (₹)				
	ASBA Bank A/c No. /UPI ID				
Bank Name & Branch					
Important Note : Application made using third party UPI ID Or ASBA Bank A/c are liable to be rejected.					
PRINCE PIPES AND FITTINGS LIMITED					1

PRINCE PIPES AND FITTINGS LIMITED

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

On the basis of the red herring prospectus dated December 11, 2019, filed with the Registrar of Companies, Goa, Daman and Diu ("**RoC**"), and such Red Herring Prospectus, the "**RHP**") (if I am/we are in India) or the RHP and the preliminary international wrap dated December 11, 2019 (the "**Preliminary International Wrap**") and together with the RHP, the "**Preliminary Offering Memorandum**") (if I am/we are outside India), the GID and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer up to my/our Bid for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked with SCSB. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the depository records and to place my/our name on the register of members of the Company. I/We note that in case of QIB Bidders, only the (i) SCsBs and (ii) the BRLM / Members of Syndicate (only in the specified locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of the Offer.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I am/ We are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including the Securities Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the SEBI ICDR Regulations 2018 and as disclosed in the RHP, I/we authorise (a) the Member of Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs, the Collecting Depository Participants (CDPs), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB or in my/our bank account linked with the UPI ID, as specified in the Bid cum Application Form, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer to Offer instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the application. 3) I/we hereby authorise the Member of Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs or CDPs or the RTAs, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band. As per existing policy of the Government, OCBs cannot participate in the Offer. For further details see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on Pages 380 and 438, respectively, of the RHP.

1. Name of sale/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'intimation to make an Offer' and not 'an Offer'.

2. The First Bidder, should mention his/her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by persons who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above.

3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Syndicate nor the Registered Brokers nor the Registrar to the Offer or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.

4. **Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10 each. The Price Band has been decided by our Company and the Promoter Selling Shareholders in consultation with the BRLMs and the minimum Bid Lot has been decided by our Company and the Promoter Selling Shareholder in consultation with the BRLMs and will be advertised in all editions of the English national newspaper, Financial Express, all editions of the Hindi national newspaper, Jansatta, and Panaji edition of the regional language newspaper, Goa Doot, each with wide circulation, at least two working days prior to the Bid/Offer Opening Date, and shall be made available to the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges") for the purpose of uploading on their respective websites. In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members, and by intimation to SCSBs, the Registered Brokers, RTAs and CDPs.

5. **Maximum and Minimum Bid Size:** In case of resident Retail Individual Bidders, such number of Equity Shares such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares such that Bid Amount exceeds ₹ 200,000. The maximum Application size is the Net Offer to public subject to limits as the investor has to adhere under the relevant Laws & regulations as applicable. For further details of restrictions in shareholding refer to "Offer Procedure" on page 380 of the RHP.

6. Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.

7. Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.

8. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRI's applying on a non-repatriation basis by using the Resident Bid cum Application form are required to authorise their SCSBs or confirm or accept the UPI Mandate Request (in case of Retail Individual Bidders bidding through the UPI Mechanism) to block their Non-Resident Ordinary (NRO) Accounts for the full bid amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs applying a non-repatriation basis can obtain the Bid cum Application Form from the Company's Registered and Corporate Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from their offices. In accordance with applicable law and UPI circulars, Bidders to please ensure that SCSP where the ASBA account is maintained has notified atleast one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.

9. 

<ul style="list-style-type: none"><li>• Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.</li><li>• QIB, Employees applying under Employee Reservation Portion and Non Institutional Investors cannot use UPI mechanism to apply.</li><li>• <b>For Retail Individual Investors applying using UPI.</b><ul style="list-style-type: none"><li>- Please ensure that your Bank is offering UPI facility for Public Issues.</li><li>- Please mention UPI ID clearly in CAPITAL LETTERS only.</li><li>- UPI ID cannot exceed 45 characters.</li><li>- Please ensure that you are using your UPI ID only and not the UPI ID of any third party.</li><li>- Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where the account is UPI linked prior to submitting their Bid cum Application.</li><li>- Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes&amp;intmid=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes&amp;intmid=40</a>.</li></ul></li><li>• Retail Individual Investors Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.</li></ul>
For further details, see "Offer Procedure" on page 380 of the RHP.

10. Only the First Bidder is required to sign the Bid cum Application Form/Bid Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and institution will be required depending upon the jurisdiction in which the sale of shares is proposed.

11. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.

12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.

13. You will be sent the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You may not forward or distribute these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This common Bid cum Application form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Offer Procedure" on pages 356 and 380, respectively of the RHP, and (ii) agree to abide by (1) this common Bid cum Application Form and (2) the RHP, together with the terms and conditions contained therein.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GUID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

<ul style="list-style-type: none"> <li>● In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.</li> <li>● In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li> <li>● In case of queries related to upload of Bids submitted to the Syndicate Members /RTAs/Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary.</li> <li>● For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-<a href="mailto:upi@npci.org.in">upi@npci.org.in</a>.</li> </ul>	<p style="text-align: center;"><b>COMPANY CONTACT DETAILS</b></p> <p><b>PRINCE PIPES AND FITTINGS LIMITED</b>  <b>Registered Office:</b> Plot No.1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Goa 403 530, India  <b>Corporate Office:</b> 8th Floor, The Ruby, Senapati Bapat Marg (Tulsi Pipe Road), Dadar West, Mumbai 400 028, Maharashtra, India  <b>Contact Person:</b> Pravin Jogani, Company Secretary and Compliance Officer;  <b>Telephone:</b> +91 22 66022222; <b>Facsimile:</b> +91 22 66022220  <b>E-mail:</b> <a href="mailto:investor@princepipes.com">investor@princepipes.com</a>;  <b>Website:</b> <a href="http://www.princepipes.com">www.princepipes.com</a>;  <b>Corporate Identity Number:</b> U26932GA1987PLC006287</p>	<p style="text-align: center;"><b>REGISTRAR TO THE OFFER CONTACT DETAILS</b></p> <p><b>Link Intime India Private Limited</b>  C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India  <b>Telephone:</b> +91 22 4918 6200  <b>Facsimile:</b> +91 22 4918 6195  <b>E-mail:</b> <a href="mailto:princepipes.ipo@linkintime.co.in">princepipes.ipo@linkintime.co.in</a>  <b>Investor grievance E-mail:</b> <a href="mailto:princepipes.ipo@linkintime.co.in">princepipes.ipo@linkintime.co.in</a>  <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a>  <b>Contact Person:</b> Shanti Gopalkrishnan  <b>SEBI Registration No.:</b> INR000004058</p>
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## BIDDER'S UNDERTAKING FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

1. Name of sole/ First Bidder should be exactly the same as it appears in the Depository records.

2. Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.

3. In case there is no change in the particular Bid option, please write “NO CHANGE”. In case you want to cancel the Bid Option, please write “CANCELLED”.

4. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.

5. **Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut off Price could either (i) revise their Bid or (ii) make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000/- if the Bidder wants to continue to Bid at Cut off Price), with the SCSB/members of the Syndicate/Registered Brokers/ RTAs/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.

6. Only the First Bidder is required to sign the Bid cum Application Form /Bid Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form.

7. 

- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
- QIB, Employees applying under Employee Reservation Portion and Non Institutional Investors cannot use UPI mechanism to apply.
- **For Retail Individual Investors applying using UPI.**
  - Please ensure that your Bank is offering UPI facility for Public Issues.
  - Please mention UPI ID clearly in CAPITAL LETTERS only.
  - UPI ID cannot exceed 45 characters.
  - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
  - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where the account is UPI linked prior to submitting their Bid cum Application.
  - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=40>.
- Retail Individual Investors Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see “Offer Procedure” on page 380 of the RHP.

8. **Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Members/ SCSBs/ Registered Brokers/RTAs/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that acknowledgment slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.

9. Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the bank's

Particulars	QIBs <sup>(4)</sup>	Non-Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for Allotment / Allocation <sup>(2)</sup>	Not more than [●] Equity Shares.	Not less than [●] Equity Shares or Offer less allocation to QIB Bidders and Retail Individual Bidders shall be available for allocation.	Not less than [●] Equity Shares or Offer less allocation to QIB Bidders and Non-Institutional Bidders shall be available for allocation.
Percentage of Offer available for Allotment/allocation	50% of the Offer shall be available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion in the Net QIB Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund reservation will be available for allocation to QIBs (other than Anchor Investors).	Not less than 15% of the Offer or the Offer less allocation to QIB Bidders and Retail Individual Bidders shall be available for allocation.	Not less than 35% of the Offer or the Offer less allocation to QIB Bidders and Non-Institutional Bidders shall be available for allocation.
Basis of Allotment if respective category is oversubscribed <sup>5</sup>	Proportionate as follows (excluding the Anchor Investor Portion): (a) up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds; and (b) [●] Equity Shares shall be Allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above. Upto [●] Equity Shares may be allocated on a discretionary basis to Anchor Investors.	Proportionate.	Allotment to each Retail Individual Bidders shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion, and the remaining available Equity Shares, if any, shall be allotted on a proportionate basis. For further details, see the section titled "Offer Procedure – Part B – General Information Document for Investing in Public Issues – Allotment Procedure and Basis of Allotment – Allotment to RIIs" on page 427 of the RHP.
Minimum Bid	Such number of Equity Shares so that the Bid Amount exceeds ₹ 200,000.	Such number of Equity Shares so that the Bid Amount exceeds ₹ 200,000.	[●] Equity Shares.
Maximum Bid	Such number of Equity Shares not exceeding the size of the Offer, subject to applicable limits.	Such number of Equity Shares not exceeding the size of the Offer, subject to applicable limits.	Such number of Equity Shares such that the Bid Amount does not exceed ₹ 200,000.
Mode of Allotment	Compulsorily in dematerialised form.		
Bid Lot	[●] Equity Shares and in multiples of [●] Equity Shares thereafter.		
Allotment Lot	A minimum of [●] Equity Shares and thereafter in multiples of [●] Equity Share.		
Trading Lot	One Equity Share.		
Who can Apply <sup>(3)</sup>	Mutual Funds, Venture Capital Funds, AIFs, FVCIs, FPIs (other than FPIs who are individuals, corporate bodies and family offices), public financial institution as defined in Section 2(72) of the Companies Act, 2013, a scheduled commercial bank, multilateral and bilateral development financial institution, state industrial development corporation, insurance company registered with the Insurance Regulatory and Development Authority, provident fund with minimum corpus of ₹ 250 million, pension fund with minimum corpus of ₹ 250 million, National Investment Fund, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and systemically important non-banking financial companies.	Eligible NRIs, Resident Indian individuals, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions, societies, trusts and FPIs who are individuals, corporate bodies and family offices.	Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.
Terms of Payment	The entire Bid Amount shall be payable at the time of submission of Anchor Investor Application Form by Anchor Investors. <sup>(4)</sup> In case of ASBA Bidders, Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder, or by the Sponsor Bank through the UPI mechanism (only for RIBs), that is specified in the ASBA Form at the time of submission of the ASBA Form.		
Mode of Bidding	Only through the ASBA process (except for Anchor Investors).	Only through the ASBA process.	Only through the ASBA process.

<sup>(4)</sup> Anchor Investors shall pay the entire Bid Amount at the time of submission of the Anchor Investor Application Form, provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price, shall be payable by the Anchor Investor Pay-in Date as mentioned in the CAN. In case of ASBA Bidders, the SCSB shall be authorised to block such funds in the bank account specified in the Bid cum Application Form of the respective Bidder.

**COMMON  
REVISION FORM**

**PRINCE PIPES AND FITTINGS LIMITED - INITIAL PUBLIC OFFER - R**  
Registered Office: Plot No.1, Honda Industrial Estate, Phase II, Honda Sattari, Honda, Gao 403 530, India  
Corporate Office: 8th Floor, The Ruby, Senapati Bapat Marg (Tulsi Pipe Road), Dadar West, Mumbai 400 028, Maharashtra, India  
Contact Person: Pravin Jogani, Company Secretary and Compliance Officer: Telephone: +91 22 66022222; Faxsimile: +91 22 66022220  
E-mail: investor@princepipes.com; Website: www.princepipes.com; Corporate Identity Number: U26932GA1987PLC006287

**FOR RESIDENT INDIAN BIDDERS, INCLUDING  
RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS,  
RETAIL INDIVIDUAL BIDDERS AND ELIGIBLE NRIs  
APPLYING ON A NON-REPATRIATION BASIS**



To,  
The Board of Directors  
**PRINCE PIPES AND FITTINGS LIMITED**

**100% BOOK BUILT OFFER**  
**ISIN : INE689W01016**

**Bid cum  
Application  
Form No.**

<b>SYNDICATE MEMBER'S STAMP &amp; CODE</b>	<b>REGISTERED BROKER/SCSB/CDP/RTA STAMP &amp; CODE</b>	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>
		Mr./Ms./M/s. _____ Address _____ Email _____ Tel. No. (with STD code) / Mobile _____
<b>SUB-BROKER'S / SUB-AGENT'S STAMP &amp; CODE</b>	<b>SCSB BRANCH STAMP &amp; CODE</b>	<b>2. PAN OF SOLE / FIRST BIDDER</b>
		_____
<b>BANK BRANCH SERIAL NO.</b>	<b>SCSB SERIAL NO.</b>	<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL
		For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

**PLEASE CHANGE MY BID**

4. FROM (AS PER LAST BID OR REVISION)													
Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only)				
	(In Figures)								(In Figures Only)				
	8	7	6	5	4	3	2	1	Bid Price	Retail Discount	Net Price	"Cut-off" (Please✓/tick)	
Option 1													
(OR) Option 2													
(OR) Option 3													
5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")													
Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1/- only)				
	(In Figures)								(In Figures Only)				
	8	7	6	5	4	3	2	1	Bid Price	Retail Discount	Net Price	"Cut-off" (Please✓/tick)	
Option 1													
(OR) Option 2													
(OR) Option 3													

<b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>													<b>PAYMENT OPTION : FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/></b>			
Additional Amount Blocked ₹ in figures) _____ (₹ in words) _____																
ASBA Bank A/c No. _____																
Bank Name & Branch _____																
UPI ID (Maximum 45 characters) _____																

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDERS UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE/ FIRST BIDDER</b>	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>SYNDICATE MEMBER/ REGISTERED BROKER /SCSB/ CDP/ RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)</b>
Date : _____, 2019	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____	

TEAR HERE



**PRINCE PIPES AND FITTINGS LIMITED**  
**REVISION FORM -INITIAL PUBLIC OFFER- R**

**Acknowledgement Slip for Syndicate  
Member / Sub Syndicate / Registered  
Broker / SCSB / CDP / RTA**

**Bid cum  
Application  
Form No.**

<b>DPID / CLID</b>													<b>PAN of Sole / First Bidder</b>
Additional Amount Blocked (₹ in figures) _____										ASBA Bank A/c No./UPI ID _____			<b>Stamp &amp; Signature of SCSB Branch</b>
Bank Name & Branch _____													
Received from Mr./ Ms./M/s. _____													
Telephone / Mobile _____										Email _____			

TEAR HERE

<b>PRINCE PIPES AND FITTINGS LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - R</b>	Option 1	Option 2	Option 3	<b>Stamp &amp; Signature of Syndicate Member / Sub Syndicate / Registered Broker/ SCSB / CDP / RTA</b>	<b>Name of Sole / First Bidder</b>
No. of Equity Shares					
Bid Price					
Additional Amount Blocked (₹)					
<b>Acknowledgement Slip for Bidder</b>					
ASBA Bank A/c No./UPI ID _____					
Bank Name & Branch _____					
Important Note : Application made using third party UPI ID Or ASBA Bank A/c are liable to be rejected.					
<b>Bid cum Application Form No.</b>					

TEAR HERE